



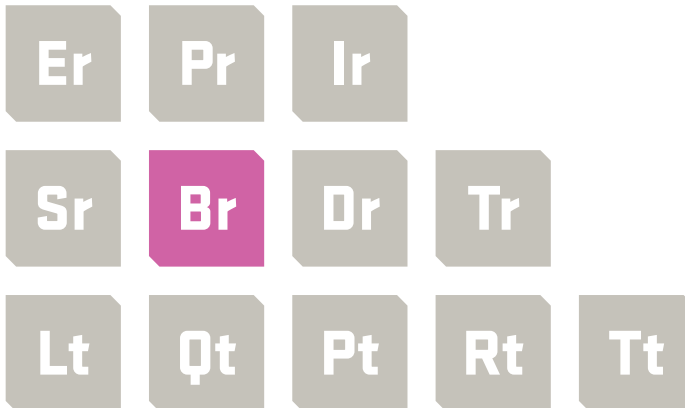
# Burn Rate

PERFORMANCE SUMMARY

PREPARED FOR:

# Dr. Jim Givitis

## ELEMENTS®



FINANCIAL PLANNING. FOR DENTISTS.

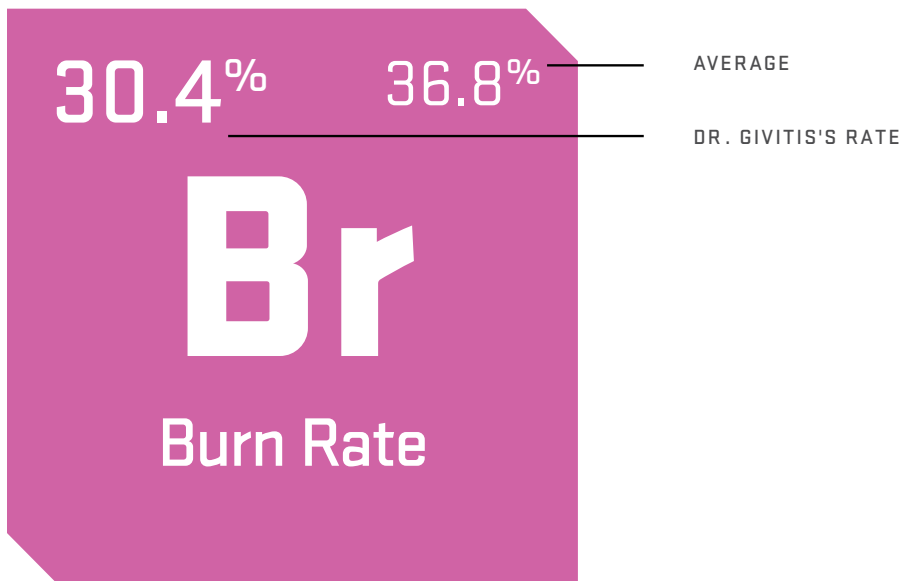


DENTIST ADVISORS



# Dr. Jim Givitis

*General Dentist, Age 45*



## Br Explanation

Br (Burn Rate) is calculated by dividing personal spending by personal income. Br indicates how much of a person's income is used for personal expenses. This ratio helps us monitor spending and anticipate a client's lifestyle expectations for retirement.

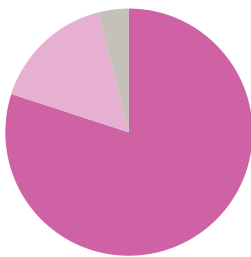




## Spending Information

Total Annual Spending / Total Annual Income = **Br**  
\$205,000 / \$675,212 = **30.4%**

Type	Annual Spending Amount
Living Expenses	\$163,297
Home Mortgage Payments	\$32,859
Student Loans Payments	\$8,844
<b>Total Annual Spending</b>	<b>\$205,000</b>



Living Expenses	80%
Home Mortgage Payment	16%
Student Loan Payments	4%

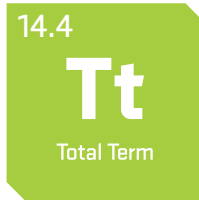
Historical Spending		
2018	2017	2016
\$205,000	\$197,500	\$201,100



## Related Elements<sup>®</sup>



*as of Feb 2018*



*as of July 2018*

## Audit Notes

Number of Dependents: **4**