

PREPARED FOR:

Dr. Jeremy Jamm

ELEMENTS®

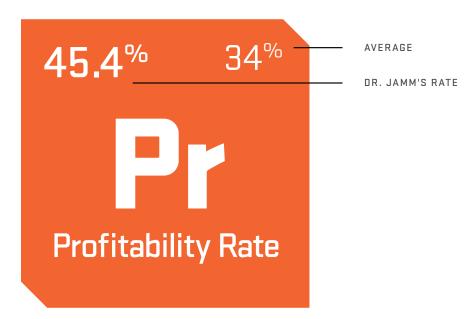


FINANCIAL PLANNING. FOR DENTISTS.



Dr. Jeremy Jamm

Orthodontist, Age 42



Pr Explanation

Pr (Profitability Rate) is calculated by dividing total practice-related income by total collections. This ratio measures how efficiently business expenses are used to drive collections and if the practice is maximizing its contribution to the owner's financial progress.

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APPENDIX

Performance Audit

Profitability Rate Details

Practice Information		% of Collections
Collections	\$790,307	-
Salaries and Wages	\$159,737	20.2%
ER Retirement Plan Contributions	\$0	0%
Employee Benefit Contributions	\$0	0%

Practice-Related Income Sources		% of Collections
W-2 Income	\$82,322	10.4%
Business Income	\$274,001	34.7%
Depreciation	\$2,267	0.3%
Amortization	\$319	0.0%
Practice RE Net Income	\$0	0.0%
Practice RE Depreciation	\$0	0.0%
Magaement Company Income	\$0	0.0%
Total Practice-Related Income	\$358,909	45.4%

Total Practice-Related Income / Total Collections = **Pr** \$358,909 / \$790,307 = **45.4%**

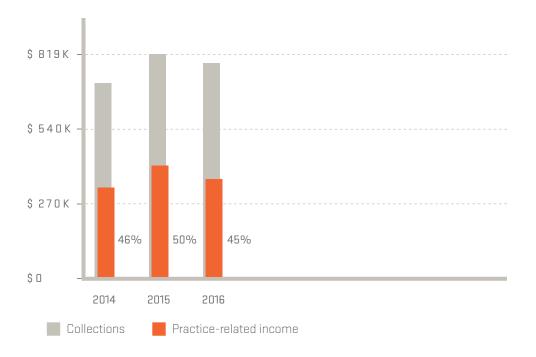
• The following documents are on file:

✓ 2017 Practice P&L

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Collections and Pr Trend



Number of Associates	2017 Total Collections
0	\$790,307

Owner Name	Collections Generated
Jeremy Jamm	\$210,063
Leslie Knope	\$210,120
Ron Swanson	\$370,124

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Related Elements®





as of Feb 2018

Audit Notes

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